

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X		
In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

NOTICE OF TRANSFER OF CLAIM
PURSUANT TO FRBP RULE 3001(e)(2)

1. TO: Fondo Immobili Pubblici
acting through Investire Immobiliare S.p.A. ("Transferor")
Palazzo Altieri
Piazza Del Gesu No 49
Rome 186
Italy

2. Please take notice that the transfer of your claim against LEHMAN BROTHERS HOLDINGS INC., et al, Case No. 08-13555 (JMP) arising from and relating to Proof of Claim No. 14962 (attached as Exhibit A hereto), has been transferred to:

Barclays Bank PLC ("Transferee")
745 Seventh Avenue
New York, NY 10019
Telephone: (212) 412-2865
Email: daniel.crowley@barclayscapital.com
daniel.miranda@barclayscapital.com

An executed "Evidence of Transfer of Claim" is attached as Exhibit B hereto. All distributions and notices regarding the claim should be sent to the Transferee as provided in Exhibit C hereto.

3. No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, YOU MUST:**

-- **FILE A WRITTEN OBJECTION TO THE TRANSFER** with:

United States Bankruptcy Court
Southern District of New York
Attn: Clerk of Court
Alexander Hamilton Custom House
One Bowling Green
New York, NY 10004-1408

-- **SEND A COPY OF YOUR OBJECTION TO THE TRANSFEREE**

-- Refer to **INTERNAL CONTROL NO.** _____ in your objection and any further correspondence related to this transfer.

4. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING.**

CLERK

FOR CLERK'S OFFICE USE ONLY:

This notice was mailed to the first named party, by first class mail, postage prepaid on _____, 2009.

INTERNAL CONTROL NO. _____

Copy: (check) Claims Agent__ Transferee__ Debtors' Attorney__

Deputy Clerk

EXHIBIT A

[Proof of Claim]

United States Bankruptcy Court/Southern District of New York

Lehman Brothers Holdings Claims Processing Center
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, P.O. Box 5076
New York, NY 10150-5076

PROOF OF CLAIM

In Re: Chapter 11
Lehman Brothers Holdings Inc., et al. Case No. 08-13555 (JMP)
Debtors. (Jointly Administered)

Name of Debtor Against Which Claim is Held Case No. of Debtor
LEHMAN BROTHERS SPECIAL FINANCING INC. 08-13888 (JMP)

UNIQUE IDENTIFICATION NUMBER: 888016930

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. Additionally, this form should not be used to make a claim for Lehman Programs Securities (See definition on reverse side.)

THIS SPACE IS FOR COURT USE ONLY

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

LBH (MERGE2.DBF,SCHED_NO) SCHEDULE #: 888016930*****
FIP - FONDO IMMOBILI PUBBLICI
INVESTIRE IMMOBILIARE SGR SPA
PALAZZO ALTIERI
PIAZZA DEL GESU NO 49
ROME 186
ITALY

Telephone number: Email Address:

Name and address where payment should be sent (if different from above)

Telephone number: Email Address:

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim

Number:

(If known)

Filed on:

NOTICE OF SCHEDULED CLAIM:
Your Claim is scheduled by the indicated Debtor as:

SCHEDULE G - EXECUTORY CONTRACT OR UNEXPIRED LEASE

DESCRIPTION:
DERIVATIVE MASTER ACCOUNT NUMBER
012705FIPP

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

☐ Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: \$ 4,496,050.00

If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete Item 5.

If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete Item 6.

☒ Check this box if all or part of your claim is based on a Derivative Contract.*

☐ Check this box if all or part of your claim is based on a Guarantee.*

*IF YOUR CLAIM IS BASED ON AMOUNTS OWED PURSUANT TO EITHER A DERIVATIVE CONTRACT OR A GUARANTEE OF A DEBTOR, YOU MUST ALSO LOG ON TO <http://www.lehman-claims.com> AND FOLLOW THE DIRECTIONS TO COMPLETE THE APPLICABLE QUESTIONNAIRE AND UPLOAD SUPPORTING DOCUMENTATION OR YOUR CLAIM WILL BE DISALLOWED.

☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges. Attach itemized statement of interest or charges to this form or on <http://www.lehman-claims.com> if claim is a based on a Derivative Contract or Guarantee.

2. Basis for Claim: SETTLEMENT AGREEMENT DATED 14 SEPTEMBER 2009
(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: _____

3a. Debtor may have scheduled account as: _____
(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Other _____

Describe: _____

Value of Property: \$ _____ Annual Interest Rate _____ %

Amount of arrearage and other charges as of time case filed included in secured claim, if any:

\$ _____ Basis for perfection: _____

Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$ _____
(See instruction #6 on reverse side.)

7. Credits: The amount of all payments on this claim has been credited for the amount of claim.

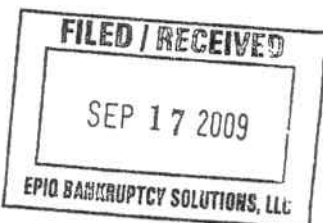
8. Documents: Attach redacted copies of any do orders, invoices, itemized statements of running acc Attach redacted copies of documents providing evic on reverse side.) If the documents are voluminous, : DO NOT SEND ORIGINAL DOCUMENTS. A SCANNING.

If the documents are not available, please explain:

Filed: USBC - Southern District of New York
Lehman Brothers Holdings Inc., Et Al.
08-13555 (JMP) 0000014962



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FOR COURT USE ONLY

Date: 15 SEPT. 2009 Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

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Rose D. [Signature]
RECEIVED BY:

9/17/09
DATE

12:03pm
TIME

EXHIBIT B

[Executed Evidence of Transfer of Claim]

CLAIM PURCHASE AGREEMENT

This CLAIM PURCHASE AGREEMENT (this "Agreement") dated as of May 28th, 2010 is made between FIP - Fondo Immobili Pubblici ("Seller"), acting through Investire Immobiliare S.p.A. with offices at Piazza del Gesù 49, 00186 Rome, Republic of Italy, and Barclays Bank PLC ("Buyer"), with offices at 200 Park Avenue, New York, NY, 10166. All capitalized terms used in the Agreement without definition shall have the respective meanings assigned to such terms in Section 2.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001(e) of the Bankruptcy Rules, and consents to the substitution of Seller by Buyer for all purposes in the Bankruptcy Cases, including, without limitation, for voting and distribution purposes with respect to the Claims and the Transferred Rights. Seller further stipulates that an order may be entered recognizing this purchase of claim as an unconditional assignment and the Buyer herein as the valid owner of the Claims. Seller agrees to execute the Evidences of Transfer of Claim attached hereto as Exhibit A. Buyer may file such Evidences of Transfer of Claim with the Bankruptcy Court on or after the Settlement Date.

For good and valuable consideration equal to the Purchase Price, the sufficiency of which is hereby acknowledged, the Seller hereby absolutely and unconditionally sells, transfers and assigns unto the Buyer all its rights, title and interest in and to (A) its claim (the "LBSF Claim") to the amount of \$4,496,050.00 (the "Claim Amount") payable to it by Lehman Brothers Special Financing Inc. ("LBSF") as the result of the termination of the ISDA Master Agreement and acknowledged by the parties in the Settlement Agreement, and (B) its claim (the "LBHI Claim") equal to the Claim Amount against Lehman Brothers Holding, Inc. ("LBHI") as guarantor of the obligations of LBSF under the ISDA Master Agreement and acknowledged by the parties in the Settlement Agreement. LBSF is the debtor-in-possession in the chapter 11 reorganization case In re Lehman Brothers Special Financing Inc., Case No. 08-13888 (the "LBSF Bankruptcy Case") pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court," which term shall also be construed to include any other court having jurisdiction over the Bankruptcy Cases) and LBHI is the debtor-in-possession in the chapter 11 reorganization case, In re Lehman Brothers Holdings Inc., Case No. 08-13555 (Jointly Administered) (the "LBHI Bankruptcy Case" and together with the LBSF Bankruptcy Case, the "Bankruptcy Cases") pending in the Bankruptcy Court. (The LBSF Claim and the LBHI Claim are sometimes collectively referred as the "Claims" and LBSF and LBHI are sometimes collectively referred to in this document as the "Debtors.")

IN WITNESS WHEREOF, the undersigned have duly executed this Agreement by their
duly authorized representatives as of May 28th, 2010.

SELLER:

FONDO IMMOBILI PUBBLICI, acting through
Investire Immobiliare S.p.A.



Name: DARIO VALENTINO

Title: C.E.O.

BUYER:

BARCLAYS BANK PLC



Name: DANIEL CROWLEY

Title: MANAGING DIRECTOR